NTQ SOLUTION
JOINT STOCK COMPANY

No.: 30102026/NTQ-CV

Re: Explanation of the variance in business results for Q3 of fiscal year 2026 compared to the same period of the previous year

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hai Phong, October 30, 2026

To: - The State Securities Commission of Vietnam

Pursuant to the regulations on information disclosure under Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance, NTQ Solution Joint Stock Company hereby explains the variance in profit for Q3 of fiscal year 2026 in the financial statements (accounting period from July 1, 2026 to September 30, 2026) compared to the same period of the previous year as follows:

Business results indicators for Q3 of fiscal year 2026

Unit: VND billion

Indicators	Q3 2026 (Jul 1 – Sep 30, 2026)	Q3 2025 (Jul 1 – Sep 30, 2025)	Increase/Decrease (%)
Consolidated financial statements			
Revenue from sales of goods and rendering of services	175.63	175.05	Up 0.33%
Profit after corporate income tax	8.23	54.40	Down 84.87%
Separate financial statements			
Revenue from sales of goods and rendering of services	20.00	94.15	Down 78.76%
Profit after corporate income tax	4.94	15.23	Down 67.57%

1. Variance in profit after corporate income tax in the consolidated financial statements compared to the same period of the previous year:
   - During the period, the Company's consolidated revenue from sales of goods and rendering of services reached VND 175.63 billion, on par with the same period of the previous year. However, the provisions made by the Company for certain investments affected the business results for the period, bringing profit after corporate income tax in the consolidated financial statements to VND 8.23 billion, a decrease of 84.87% compared to the same period of the previous year.
2. Variance in profit after corporate income tax in the separate financial statements compared to the same period of the previous year:

- During this period, the Company carried out a restructuring and transferred certain business lines to its subsidiaries, bringing revenue from sales of goods and rendering services in the separate financial statements to VND 20.00 billion, a decrease of 78.76% compared to the same period of the previous year. In addition, the provisions made for certain investments also affected the business results for the period, resulting in profit after corporate income tax in the separate financial statements of VND 4.94 billion, a decrease of 67.57% compared to the same period of the previous year.

The above is the explanation of NTQ Solution Joint Stock Company regarding the variance in business results for Q3 of fiscal year 2026 compared to the same period of the previous year.

Respectfully submitted!

Recipients:
- As addressed above;
- Filed: TH.

NTQ SOLUTION JSC
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS

CÔNG TY CỔ PHẦN NTQ SOLUTION

Pham Thai Son